

Portfolio Strategies Course

Build a portfolio that works – no matter what the market’s doing.

Knowing the finer points of executing trades is one thing. Putting that knowledge toward a larger goal is another. In this comprehensive Portfolio Strategies course, you’ll take on the task of building your own portfolio – one that aligns with your financial goals and takes into account larger market influences.

No matter what the market is up to, you can work to manage your own investments successfully.

The Portfolio Strategies course will teach you to:

- 1 **Understand** how different asset classes affect one another in the market and work within your allocation.
- 2 **Measure** risk and return in order to select investments that match your personal risk tolerance.
- 3 **Determine** how alternative investments – options, futures and forex – may fit into your portfolio.
- 4 **Diversify** your portfolio by choosing investments that conform to the appropriate asset allocation model for your goal.
- 5 **Incorporate** big-picture concepts like how global economic data and fiscal policy affect security pricing and your portfolio.
- 6 **Monitor** the business cycle and how it impacts different industry sectors.
- 7 **Construct** a portfolio based on time horizon, risk tolerance and market conditions.
- 8 **Avoid** common portfolio management pitfalls.
- 9 **Evaluate** the performance of your portfolio.

Get the full benefits of the Portfolio Strategies course.

Enhance your learning curve at workshops.

- Enjoy unlimited admission* to live and online workshops during your active course subscription.
- Focus your attention to understand concepts more quickly.
- Get answers to your questions from trained instructors.
- Develop new skills and market strategies.

Experience flexible learning and comprehensive support.

- Learn at your own pace.
- Fit workshop sessions into your schedule.
- Review online materials as often as necessary.
- Gain additional insight in Trading Rooms led by coaches.**
- Network with other students online or in person at user group gatherings.

Call **800-393-5123** to speak with an Education Counselor.

Or, visit investools.com.

* Unlimited admission to live and online workshops for the course(s) in which you are enrolled as long as you maintain your **Investor Toolbox**® subscription.

** Trading Rooms are available for active subscribers of Level 2 Support or Level 3 Support.

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